



For Immediate Release

**Megabyte International Corporation Leverages Financing Program
from GE Commercial Finance Unit to Win Six Federal Contracts**

HOFFMAN ESTATES, IL, Jan. 26, 2006 – Megabyte International Corporation fulfilled IT equipment contracts worth more than \$1.2 million for six Federal Government agencies over a four month period by using a flexible financing program – called Short-term Accounts Receivable program – from Commercial Distribution Finance (CDF), a unit of GE Commercial Finance.

The Short-term Accounts Receivable program enables dealers to pursue opportunities for large contracts by providing a credit line that supports the purchasing power they need to compete for contracts. By combining inventory and receivables financing, the program operates as a purchase order funding source.

“The flexible credit facility enabled us to pursue several government contracts simultaneously and enabled us to enhance cash flow and grow our business” said Mark Lindsay, President of Megabyte International Corporation. “Our relationship with GE’s Commercial Distribution Finance unit is an important factor in our continuing growth.”

CDF provides accounts receivable working capital loans, purchase order financing, inventory financing and other programs for various industries, including technology and telecommunications. CDF supports Minority Business Enterprises and offers customers quick financial solutions to pursue large contract product procurements.

About Megabyte International Corporation

Founded in 1986, Megabyte International Corporation (MIC) is a computer manufacturer, value added reseller (VAR), and service provider. MIC IT is a Small Disadvantaged Business and a GSA Schedule holder; this provides buyers the largest benefits and flexibility.

MIC IT products include Intel based BTO PC’s, Workstations, Notebooks and Servers along with Deployable and Rugged solutions. MIC IT has a real-time “build-to-order” manufacturing and integration facility in the U.S., providing rapid fulfillment of the most current technology available in the industry. As a technology leader, MIC IT offers highly specialized, custom designed solutions, as well as popular business configurations. More information about MIC is available on the internet at

<http://www.micit.com>.

About Commercial Distribution Finance

Commercial Distribution Finance is a leading provider of specialized financing products and services for various industries, including technology, marine, motor sports, agriculture, lawn & garden, RV, manufactured housing, electronics & appliances and industrial products. Offerings include inventory financing, accounts receivable financing, asset-based lending, private label financing, collateral management, e-commerce services and related financial products. CDF has operations worldwide. Additional information about CDF can be found online at www.gecdf.com.

About GE Commercial Finance

With approximately \$230 billion in assets and an expertise in the mid-market segment, GE Commercial Finance provides loans, operating leases, financing programs and innovative structured capital to help customers grow. A wholly owned subsidiary of the General Electric Company, GE Commercial Finance is headquartered in Stamford, Connecticut, USA.

GE (NYSE: GE) is Imagination at Work -- a diversified technology, media and financial services company focused on solving some of the world's toughest problems. With products and services ranging from aircraft engines, power generation, water processing and security technology to medical imaging, business and consumer financing, media content and advanced materials, GE serves customers in more than 100 countries and employs more than 300,000 people worldwide. For more information, visit the company's Web site at www.ge.com.

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